



THOMISTIC INSTITUTE  
*at the Dominican House of Studies*

487 Michigan Avenue, N.E. • Washington, D.C. 20017 • (202) 495-1871 • thomisticinstitute.org

## MAKING A PLANNED GIFT TO THE THOMISTIC INSTITUTE

Thank you for considering making the Thomistic Institute part of your legacy, one of the easiest ways to do this is to include the Thomistic Institute in your will or estate plans. Doing so will help promote Catholic truth in our contemporary world by strengthening the intellectual formation of Christians at universities, in the Church, and in the wider public square.

## SAMPLE BEQUEST LANGUAGE

### UNRESTRICTED GENERAL BEQUEST

>I give, devise and bequeath the sum of \$\_\_\_\_\_ to **the Thomistic Institute**, an entity of the Dominican House of Studies – College of the Immaculate Conception, which is a nonprofit organization incorporated in the District of Columbia, its principal office being located at 487 Michigan Ave, N.E., Washington, D.C. 20017. This gift is for the general use of the Thomistic Institute.

### GIFT FOR SPECIFIC PURPOSE

I give, devise and bequeath the sum of \$ \_\_ OR all my right, title, and interest in and to \_\_\_\_\_ (describe property) to **the Thomistic Institute**, an entity of the Dominican House of Studies – College of the Immaculate Conception, which is a nonprofit organization incorporated in the District of Columbia, its principal office being located at 487 Michigan Ave, N.E., Washington, D.C. 20017. This gift is for the purpose of providing scholarships for students to study at the Dominican House of Studies. If at some time in the future this purpose no longer exists, the Trustees may use the funds for any purpose that, in their opinion, most nearly approximates the Donor's stated purpose.

### GIFT OF RESIDUE

I give, devise and bequeath my residuary estate, which is all the rest, residue and remainder of the property owned by me at my death, real and personal and wheresoever situated, to **the Thomistic Institute**, an entity of the Dominican House of Studies – College of the Immaculate Conception, which is a nonprofit organization incorporated in the District of Columbia, its principal office being located at 487 Michigan Ave, N.E., Washington, D.C. 20017.

### CONTINGENT GIFT OF RESIDUARY ESTATE

I devise and bequeath the residue of the property owned by me at my death, real and personal and wheresoever situated, to my wife (or husband), if she/he survives me, otherwise, to **the Thomistic Institute**, an entity of the Dominican House of Studies – College of the Immaculate Conception, which is a nonprofit organization incorporated in the District of Columbia, its principal office being located at 487 Michigan Ave, N.E., Washington, D.C. 20017.

### AMOUNT OF GIFT DEPENDENT ON SIZE OF ESTATE

I give, devise and bequeath the sum of \$ \_\_\_\_\_ or \_\_\_\_\_ percent of my adjusted gross estate as finally determined for federal estate tax purposes, whichever is greater (or lesser), to **the Thomistic Institute**, an entity of the Dominican House of Studies – College of the Immaculate Conception, which is a nonprofit organization incorporated in the District of Columbia, its principal office being located at 487 Michigan Ave, N.E., Washington, D.C. 20017.

The Thomistic Institute is an academic institute of the Pontifical Faculty of the Dominican House of Studies. The legal name of our parent entity is Dominican House of Studies – College of the Immaculate Conception. The Dominican House of Studies is a nonprofit organization under section 501(c)(3) of the Internal Revenue Code. Our tax identification number is 53-6016922. The name and address to include in your as beneficiary in your will, trust, codicil, and financial documents is:

The Thomistic Institute  
Dominican House of Studies  
487 Michigan Ave, N.E.  
Washington, D.C. 20017

**The above examples are samples only. Please consult with your attorney or advisor when making a bequest or other planned gift to ensure that your wishes are carried out properly.**

*We are always available to answer questions or help arrange a planned gift to the Thomistic Institute. The Thomistic Institute recommends that you consult with your attorney or tax advisor for the various legal and tax benefits as well as any restrictions that may apply to your specific situation.*

If you have additional questions, please contact:

Callie Shinkle  
Appeals and Grants Coordinator  
Thomistic Institute  
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Phone: 202.495.3871